



Value Line®

PRODUCT GUIDE

FINANCIAL STATEMENTS

INCOME STATEMENT DATA

RECENT PRICE: \$37

Price Forecast: 05

INDUSTRY: Retail (Hardlines)

EXCHANGE: NYSE

TICKER SYMBOL: GME

OPTIONS: Yes

FINANCIAL STRENGTH: B++

ACTUAL E.P.S. FY '13: 2.99

ESTIMATED E.P.S. FY '14: \$3.50

ESTIMATED E.P.S. FY '15: \$4.00

CURRENT P/E RATIO: 10.5

CORPORATION

DIVIDEND YIELD: 3.5%

SHARES OUTSTANDING: 109 million

INSIDER HOLDINGS: About 2.6%

MARKET CAP: \$4.1 billion (Large Cap)

ADDRESS: 625 Westport Road, Westport, NY 10996

JULY 2015

Value Line Select®

CONFIDENTIAL
PREMIUM RECOMMENDATIONS

What About The Stock?

The shares carry solid ranks on a number of proprietary Value Line metrics. Indeed, the stock has earned high scores for Price Growth Persistence and Predictability, respectively, attesting to the long-term nature of operations, over time.

What's more, the issue's lower-than-average volatility (a measure of relative volatility, which the market has a Beta of 1.00) of 0.90 is attractive to more conservative investors.

Significant above-average total return

Meanwhile, the stock's price-to-earnings ratio is at a significant discount to the overall equity market. Historically, the stock has traded at a premium to the overall market.

Value Line Select®

Value Line Select

Value Line Select reports is our most focused equities service. Published monthly, it is designed to help investors build and manage a diversified portfolio of established company stocks that are expected to outperform the broader market over the near and long term, without taking on undue risk. Every recommendation is hand-picked by the Value Line Research Department. Each month, regardless of the market climate, we provide a comprehensive, 15-20 page report highlighting just one stock for purchase. Features of the report are:

- A statistical overview of the company's past and current performance, prospects, and other key data.
- A focused look at the recommended company, its competitive advantages, as well as the catalysts and opportunities that should drive its shares to outperform. This is the centerpiece of the report.
- Detailed, substantial data on relevant company history, products and services, business strategies, organizational structure, and management.
- An in-depth evaluation of the company's finances, a review of earnings, and a discussion of factors unique to the company are included. We also provide charts, graphs, a record of historical dividend payments (if applicable) and detail future growth prospects.
- A final action summary clearly explains why we've selected this one stock for your consideration.

SELECTION PROCESS

Each month, the Value Line Research Department, which consists of more than 70 analysts, economists and statistical specialists, evaluates the prospects of all the approximately

1,700 equities that are tracked within *The Value Line Investment Survey*. Using a wide variety of criteria, including Value Line proprietary, time-tested Ranks and Ratings, financial estimates and projections, and analyst expectations, Value Line decides on the one stock that appears to possess the best risk/reward ratio, and recommends it for purchase. Some of the factors considered in the selection process (for definitions and more information in regard to the terms below, please consult the Investment Education section on www.valueline.com):

- Timeliness™ Rank*
- Safety™ Rank**
- Beta (stocks with lofty Betas are usually excluded).
- Company has an experienced and successful management team.
- Company has a significant and firm position in its industry.
- Company has a history of healthy top- and bottom-line advances.
- Stock appears undervalued or appropriately priced based on a number of valuation techniques, including P/E Ratio, Book Value, industry peers, and others.
- Analyst estimates point to growing revenues and profits.
- Meaningful total return potential is visible.

REGULAR UPDATES

Each new selection is then placed in the *Value Line Select* Portfolio and is continuously monitored. At least once per quarter, the portfolio manager creates a Supplementary Report

on each holding, informing our subscribers about what is going on with the company and its corresponding stock. An updated buy or hold recommendation is also included in each Supplementary Report. These updates are available exclusively to subscribers on our website, www.valueline.com, for 90 days after being published.

SELL NOTIFICATIONS

Although we strive to keep turnover rather low, we will regularly recommend that our subscribers sell a particular holding if we feel it is appropriate to do so. Our reasons for selling a stock can vary widely: from an issue that has performed very well so that we think taking profits is prudent, to a stock that has jumped in price because of acquisition-related rumors or announcements. On the other hand, admittedly, not all of our recommendations will work out and, once in a while, we may tell our readers to cut their losses. These situations have been rare. *Value Line Select* only recommends one stock per month, and we put our reputations on the line, so our selections, overall, should give you an edge over time.

When we recommend the sale of a particular stock, our subscribers will immediately receive a phone or email message (customer choice) detailing the reasons behind our view. The sell notification will signify our final review of that stock, and it will then be immediately removed from the *Value Line Select* Portfolio.

PRODUCT ACCESS

Value Line Select reports is available via print and online at our password-protected website. Online-only subscribership can be obtained at a reduced rate. Print customers receive the monthly reports via priority mail, and enjoy free online access to *Select*.

*The Value Line Timeliness Rank measures predicted relative price performance of the approximately 1,700 stocks that are included in *The Value Line Investment Survey* during the next six to 12 months on an easy-to-understand scale from 1 (Highest) to 5 (Lowest). Components of the Timeliness Rank include such items as the trend of relative earnings and prices, and earnings surprises. All data are actual and known.

**Each stock in *The Value Line Investment Survey* is assigned a Safety Rank, which measures the total risk of a stock relative to the approximately 1,700 other stocks. It is derived from an equity's Price Stability score and the company's Financial Strength grade. Like Timeliness, Safety Ranks are also given on a scale from 1 (Safest) to 5 (Riskiest).

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